Internal Revenue Service District Director

Date: APR 2 4 1998

Department of the Treasury P. O. Box 2508 Cincinnati, OH 45201

National Defense Industrial Association c/o Two Colonial Place 2101 Wilson Blvd, Suite 400 Arlington, VA 22201 Person to Contact: D.A. Downing Telephone Number: (513) 241-5199 Employer Identification Number: 53-0196547

Dear Sir or Madam:

We have received the information you recently submitted concerning your articles of merger of National Security Industrial Association into American Defense Preparedness Association, both District of Columbia Non-Profit Corporations, and your continuing exemption from Federal income tax under section 501(c)(3) of the Internal Revenue Code of 1986. The surviving corporation's name was changed to the National Defense Industrial Association.

The changes indicated in your letter of January 30, 1998, from Mr. Roger C. Ohlrich, explaining your merger which became effective on March 1, 1997, pursuant to your merger agreement of February 26, 1997, does not adversely affect your exempt status under section 501(c)(3) of the Code, and the determination letter issued to you in April 1928, continues in effect. You may rely on this letter until your exemption is terminated, modified, or revoked by the Internal Revenue Service.

Please let us know about any future change in the character, purpose, method of operation, name or address of your organization. This is a requirement for retaining your exempt status.

Thank you for your cooperation. If you have any questions you may contact the person whose name and telephone number are shown above.

Sincerely,

Paul M. Harrington District Director

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31 Hopkins Plaza Baltimore MD 21201

American Defense Preparedness Association Rosslyn Center, Suite 900 1700 North Moore St. Arlington, VA 22209

Person to Contact:
Mrs. S. Pratt
Contact Phone Number:
(301) 962-4779
Date: JAN 24 179

Dear Sir or Madams

This is in response to your request of August 4, 1988, requesting verification of your tax exempt status.

Our records show that your organization was granted exemption from Federal income tax under section 501(c)(3) of the Internal Revenue Code effective April, 1928. We have also determined that you are not a private foundation because you are described in section 509(a)(2).

Donors may deduct contributions to you under section 170 of the Code.

Because this letter could help resolve any questions about your exempt status, it should be kept in your permanent records.

Sincerely yours,

Phil Brand

District Director

